



# Respiratory System Best Practice Documentation

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# Pneumonia

Best practice documentation for PNA requires documentation of the type of PNA and the causal organism. A provider can use their clinical judgement and document the likely organism in the absence of a positive lab finding.

- Identify the type and likely causal organism
  - Aspiration
  - Bacterial (specify organism)
  - Fungal
  - Hypostatic
  - Interstitial
  - Viral
  - Lobar
- Document any associated illness
  - AIDS
  - Influenza
  - TB
  - Respiratory failure
  - Sepsis



# Pneumonia Documentation Examples

## Insufficient Documentation

- Patient has history of CVA and dysphagia. Admitted with possible aspiration. Dyspnea, RR28 and pulse ox 86% on room air.
  
- Patient admitted with pneumonia.

## Best Practice Documentation

- Patient with previous history of CVA and dysphagia. Admitted with **aspiration pneumonia** and **acute respiratory failure**.
  
- Patient admitted with **pseudomonas pneumonia**.



# COPD

With:

- Acute Bronchitis
- Exacerbation
- Lower Respiratory Infection (specify infection)
- Decompensated (exacerbation)



# COPD Documentation Example

## Insufficient Documentation

Patient admitted with COPD.  
Treated with O<sub>2</sub>, IV steroids,  
antibiotics and nebs

## Best Practice Documentation

Patient admitted with **acute COPD exacerbation with acute bronchitis**.  
Treated with O<sub>2</sub>, IV steroids,  
antibiotics and nebs.



# Asthma

- Type:
  - Mild intermittent
  - Mild persistent
    - Acute Exacerbation
    - Status Asthmaticus
  - Moderate persistent
    - Acute Exacerbation
    - Status Asthmaticus
  - Severe persistent
    - Acute Exacerbation
    - Status Asthmaticus
  - Exercise Induced
- Link when asthma is due to a causative agent
  - Detergent
  - Wood
  - Miner's
  - Chemical (specify)



# Asthma Documentation Examples

## Insufficient Documentation

- Patient with a history of asthma presents with shortness of breath. Treated with nebs and IV steroids.
- Patient admitted for treatment of e coli UTI, history of asthma on chronic inhaler.

## Best Practice Documentation

- Patient with history of **severe persistent** asthma presents with shortness of breath due to **asthma exacerbation**. Treated with nebs and IV steroids.
- Patient admitted for treatment of e coli UTI, history of **moderate persistent asthma** on chronic inhaler.



# Emphysema

- Underlying Cause if Known
  - Chemicals
  - Gases
  - Trauma
  - Surgery
  - Other (specify)
- Type and/or location:
  - Interstitial
  - Compensatory
  - Unilateral
  - Panlobular
  - Centrilobular
  - Other (specify)





# Bronchitis

**Best practice key documentation elements for Bronchitis include:**

- Causal Organism (specify)
- Acuity
  - Acute
  - Subacute
  - Chronic
    - Simple
    - Mucopurulent
    - Mixed
  - Acute on Chronic
- Any other disease process related to the bronchitis
  - Aspiration
  - Allergies
  - Chronic obstructive asthma
  - Due to chemical, fumes, etc.
  - COPD



# Bronchitis Documentation Example

## Insufficient Documentation

Patient complains she is not sleeping due to a dry, hacking cough. She states she had a cold last week but the cough has persisted. She does complain of a mild headache and body aches. Chest x-ray is negative for pneumonia.

Impression: Bronchitis

## Best Practice Documentation

Patient complains of she is not sleeping due to a dry, hacking cough. She states she had a cold last week but the cough has persisted. She does complain of a mild headache and body aches. Chest x-ray is negative for pneumonia.

Impression: **Acute** Bronchitis



# Respiratory Failure

- Acuity
  - Acute
  - Chronic
  - Acute on chronic
- Type
  - With hypercapnia
  - With hypoxia
- Document clinical supporting factors for diagnosis
  - ABG's
  - Providing 40% or more supplemental O<sub>2</sub>
  - Inability to complete full sentences due to shortness of breath
  - Use of accessory muscles
  - Cyanosis
  - Tachypnea (RR>20)



# Respiratory Failure Documentation Example

## Insufficient Documentation

Patient on chronic O2 3L at home presents with shortness of breath, increased work of breathing, Patient placed on BiPAP after obtaining ABGs. Admitted for COPD exacerbation.

## Best Practice Documentation

Patient on chronic O2 3L at home presents with shortness of breath, increased work of breathing, **use of accessory muscles, RR30**. Patient placed on BiPAP. after obtaining ABGs. Admitted for **acute on chronic respiratory failure** due to COPD exacerbation.



# Pneumothorax

The following are important documentation tips to include in your documentation of this disease/condition.

## **Specify type:**

- Spontaneous tension
- Spontaneous
  - Primary
  - Secondary (document underlying condition)
- Postprocedural (establish link that the procedure was the cause)
- Traumatic , specify encounter:
  - Initial
  - Subsequent
  - Sequela
- Chronic pneumothorax
- Persistent air leak
- Other (specify)
- Congenital



# Pneumothorax Document Example

## Insufficient Documentation

Patient s/p subclavian line insertion. Post procedure chest x-ray shows moderate pneumothorax. Chest tube inserted at bedside.

## Best Practice Documentation

Patient s/p subclavian line insertion. Post procedure chest x-ray shows moderate pneumothorax. Chest tube inserted at bedside, for **postprocedural pneumothorax following central line insertion.**



# Pulmonary Embolism

- Type:
  - Septic pulmonary embolism
  - Saddle embolus
  - Postprocedural (specify procedure)
  - Other embolism
- Acuity
  - Acute
  - Chronic
  - History of (no longer acute or chronic)
- If present :
  - Acute cor pulmonale
- Underlying cause:
  - Postprocedural (link to related procedure)
  - Due to trauma
  - Due to infection (specify)
  - Complicating pregnancy or the puerperium



# Pulmonary Embolism Documentation Example

## Insufficient Documentation

Patient presents with sudden onset of acute shortness of breath and chest pain. Patient is s/p THR three weeks ago. Scan shows high probability for pulmonary embolism. Patient admitted for pulmonary embolism.

## Best Practice Documentation

Patient presents with sudden onset of acute shortness of breath and chest pain. Patient is s/p THR three weeks ago. Scan shows high probability for pulmonary embolism. Patient admitted for **postprocedural pulmonary embolism most likely associated with THR.**





# Key Documentation Concepts for Respiratory Diseases

- Document causal organism when known.
- Specify acute, acute recurrent, chronic, history of when appropriate.
- Link COPD with asthma and/or bronchitis when applicable.
- If cultures and/or diagnostic tests are negative but patient is being treated clinically for a condition (pneumonia, respiratory failure) document supporting clinical indicators.
- Document any tobacco use or exposure pertinent to the patient.



# Take the Extra Step!

## Document:

- ALL chronic conditions – present and stable but managed.
- Significance of abnormal tests (i.e. UTI, electrolytes, echo)
- Clarify whether diagnoses are ruled in or ruled out
- Establish cause-and-effect relationships (i.e. PICC line infection)
- Laterality, if applicable
- Explain the “why” and “because” to support medical necessity
- Any tobacco use, abuse, dependence, history of smoke exposure (e.g. second hand, occupational, etc.)
- Document Present on Admission (POA) status , especially if diagnosis isn't confirmed until day two or three of admission.