

In addition to the standard Admit workflow components (see the H&P job aid for more information), the Pediatric Admit Workflow will include Social and Family History controls and a special Admit H&P note.

## Social History

### Adding Social History

1. On the Admit workflow, click the Histories header.
2. Click the Social History tab.
3. Click the blue plus sign next to Add.
4. Categories are displayed in blue rows. Click the plus sign next to the category to expand.
5. Check the box, click the circle or free text next to the appropriate options to enter required details.
6. Scroll down to complete all appropriate sections.
7. When finished, click OK at bottom of screen.

### Histories

The screenshot shows the 'Social History' form with the following sections:

- Exercise:** A collapsed section.
- Home/Environment:**
  - Lives with:** Radio buttons for Alone, Children, Father, Mother, Siblings, Significant other, Spouse, Other. 'Siblings' and 'Mother' are checked.
  - Living situation:** A dropdown menu.
  - Home equipment:** Checkboxes for CPAP/BiPAP, Elevator, Feeding tube, Glucose monitoring, IV therapy, Monitoring, Oxygen, Respiratory treatments, Special bed, Ventilator, Walker/Cane, Wheelchair, Other.
  - Alcohol abuse in household:** Radio buttons for Yes, No.
  - Agency(s)/Others notified:** Radio buttons for Yes, No, Other.
  - Agencies notified:** A 'Free text boxes' input field.
  - Family/Friends available to help:** Radio buttons for Yes, No, Other.
  - Concern for family members at home:** Radio buttons for Yes, No, Other.

The information is displayed on the Social History tab within Histories.

Category	Assessment	Details	Last Reviewed
Abbreviated/Brief Social Hc			
Home/Environment		Lives with Father, Mother, Siblings. Lives In Split level home. # of people living in the home 4. # of bedrooms in the home 3. Family/Friends available for support: Yes. Concern for family members at home: No. Major illness in household: No. Alcohol abuse in household: No. Substance abuse in household: No. Smoker in household: Yes. Injuries/Abuse/Neglect ...	08/24/2015
House Environment		Concerns about house/environment No. Recent Travel No. Pets at home? Cat.	08/24/2015
Employment/School			
Exercise			
Nutrition/Health		Diet: Breast.	08/24/2015
Substance Abuse			
Tobacco	Substance Abuse		
Sexual			
Other			

### Modifying Social History

1. Click the category row in the Social History window.
2. Right click and select Modify...
3. Make modifications you want using the boxes in the form.
4. Click OK.

The context menu includes the following options:

- Add House Environment History...
- Modify House Environment History...
- Remove House Environment History
- View House Environment History...
- Properties...

### Removing Social History

1. Click the category row in the Social History window.
2. Right click and select Remove....

On the Admit Workflow, the information is displayed on the Social History tab of the Histories component.

Hover over an item for details.

The screenshot shows the 'Histories' window with the following tabs: Procedure History (0), Family History (0), Social (3), Pregnancy (0).

Category	Details
	Lives with: Father Lives with: Mother Lives with: Siblings Lives In Split level home
House Environment	Concerns about house/environment No Recent travel No Pets at home Cat
Nutrition/Health	Type of diet: Breast

## Family History

1. On the Admit workflow, click the Histories header.
2. Click the Family History tab.
3. Use the check boxes to indicate if family history is Negative, Unknown, Unable to Obtain or Patient Adopted.

Family

+ Add    Modify    Display: Family Member View (Positive Only)     Negative     Unknown     Unable to Obtain     Patient Adopted

4. To add family history, click the blue plus sign next to Add.

Procedure    Social History    **Family History**

Add Family History

Last Update: 08/21/2015 12:23 by Walton, Lisa L.     Focus Mode    Add Family Member **5b**

Relationship	Father	Mother	Brother	Sister
Name	HANDOFFL, ...	HANDOFFL, ...		
Health Status				
<b>QuickList</b>				
<b>Behavioral</b>				
Alcoholism	-			
Drug abuse	-			
Drug addiction	-			
Eating disorder	-			
Emotional problems	-			
Suicidal behavior	-			
<b>Cardiovascular</b>				
Aortic valve disorder	-			
Cardiovascular disease	-			

Add Group    OK    Cancel

5. Relationships are displayed in columns.
  - a. To remove a relationship, right click on the blue relationship and select Remove.
  - b. To add a family member, click Add Family Member. Select the relationship to add. It will display as a new column.
  - c. To add details for a relationship, click on it. Add Name and Birthdate. You can also indicate if this family member is deceased. The name will display below the relationship.

Update Family Member - Father

First Name:    Last Name:    Sex: Male    Birth: Date

Deceased    Age at Death:    Cause of Death:

OK    Cancel

6. Conditions are displayed in rows, organized by category.
  - a. **Quick List** allows you to group together various conditions that are common— your frequent diagnosis for example.

- To add conditions under Quick List, click the magnifying glass.
- The list of conditions are displayed in alphabetical order.
- Locate and double-click the condition to add it to the Scratch Pad.
- When you have selected all conditions, click OK.
- The conditions will display under the Quick List category.

- b. Categories can be opened/closed by clicking the +/- next to the name.

Need to add another condition under a category?

- Click the magnifying glass next to the category name.
- On the Condition Search window, type the condition name in the Search field.
- Double click the condition on the Result List.
- Click OK.

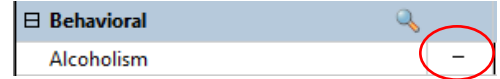
## Family History

### Adding Family History

To add history for family members:

1. Mark as Negative:

a. If a condition is negative for all family members, click the minus sign (-) in the column to the right of the condition. A minus sign will appear for each family member.



b. To mark a condition as Negative for an individual family member, find the condition row, and under the Family member column, click the Negative (or white) column. The system adds a minus (-) sign.

Relationship	Father	
Name		
Health Status		
<b>Cardiovascular</b>		
Aortic valve disorder	-	-
Cardiovascular disease	-	-
Chest pain	-	-
<b>Deep vein thrombosis</b>	-	+
<b>Acute deep venous thrombosis.</b>	-	+

2. Mark as Positive:

a. To mark as Positive, find the condition row, and under the Family Member, click the Positive (or blue) column. The system adds a plus (+) sign. *Note: if a condition is marked as positive, the condition changes to bold.*

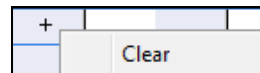
b. Double click the + sign to add as many details as you have information for.

3. Add secondary conditions:

- Click on the plus sign for a condition.
- On the Update Family Member window, to view/select secondary conditions for the primary condition, click **Show Conditional Details**.
- Select the condition(s).
- Click OK.
- On the Family History tab, the secondary condition is displayed under the primary condition. Mark as positive.
- To remove the secondary condition, right click it and select Remove.

4. To mark the entire history for an individual family member as Unknown or Negative, select it from the Health Status dropdown under the relationship.

5. To remove a mark, right click on the minus or plus sign and select Clear.



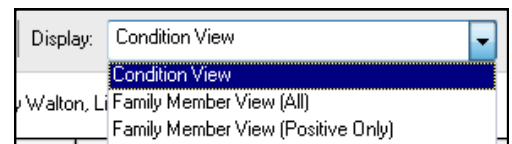
6. When finished documenting history, click **OK** at bottom of screen.

The information is displayed on the Family History tab within Histories.

Condition	Age of Onset	Last Reviewed	Course	Life Cycle	Severity
ADD - Attention deficit disorder		08/21/2015			
Brother					
Alcoholism		08/21/2015			
Father					
Emotional problems		08/21/2015			
Father					
Thyroid disorder		08/21/2015			
Mother					

Change the way the information is displayed by selecting the view.

- Condition View:** organized by condition with positive family members listed below
- Family Member View (All):** organized by Family Member and Positive/Negative documented conditions.
- Family Member View (Pos):** organized by Family Member with only Positive documented conditions.



## Family History

On the Admit Workflow, the information is displayed on the Family History tab of the Histories component. Change the way the information is displayed by clicking the menu and selecting the view.

**Condition View**

Condition	Family Member
Behavioral	
Alcoholism	Father
Emotional problems	Father
Endocrine/Metabolic	
Thyroid disorder	Mother
Neurologic	
ADD - Attention deficit disorder	Brother

**Family Member View**

Family Member	Condition
Brother	ADD - Attention deficit disorder
Father	Alcoholism Emotional problems
Mother	Thyroid disorder

## Reviewing/Modifying Family History

1. To make any changes to Family History, click the Histories header. Then click the Family History tab.
  - a. If history exists and there are no changes after reviewing, click Mark All as Reviewed.
  - b. Right click on a row and select Modify Family History to change existing information.
  - c. Click Add to add new information.
  - d. When finished, click OK at bottom of screen.

**1a** Mark all as Reviewed

Family

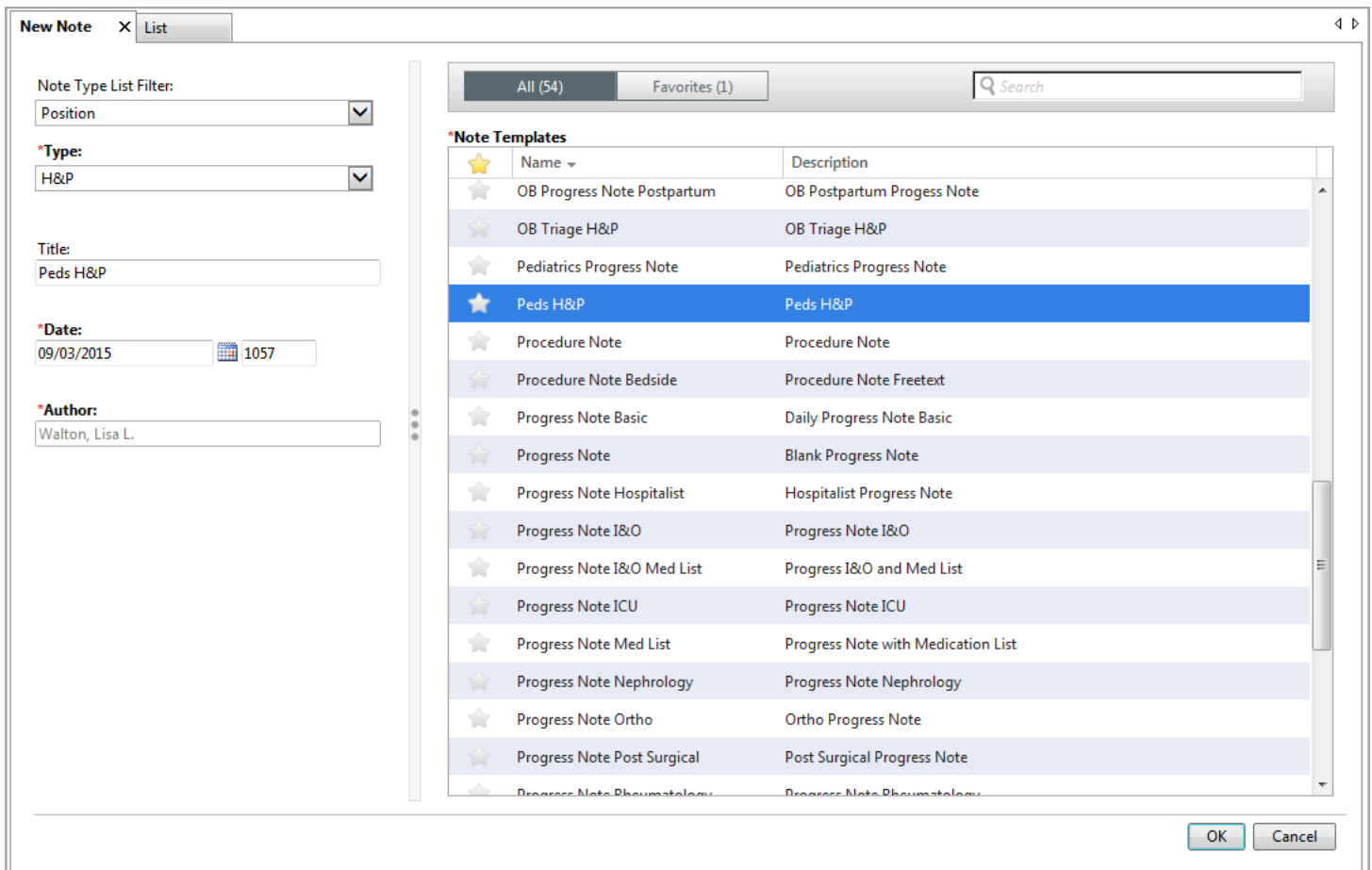
+ Add    ✎ Modify    Display: Condition View     Negative     Unknown     Unable to Obtain     Patient Adopted

Last Update: 08/21/2015 12:23 by Walton, Lisa L.

Condition	Age of Onset	Last Reviewed	Course	Life Cycle	Severity
ADD - Attention deficit disorder					
Brother		08/21/2015			
Alcoholism					
Father		08/21/2015			
Emotional problems					
Father		08/21/2015			
Thyroid disorder					
Mother		08/21/2015			

## Pediatric History and Physical Note Template

1. After documenting on the Admit workflow, click **Create Note**.
2. The New Note screen opens.
3. From the Type dropdown, select **H&P**.
4. Verify the Date and Time matches your Date and Time of Service (you may backdate if making a late entry).
5. Under Note Templates, click **Peds H&P**.  
*Favorites: It is recommended to make this a favorite.*  
*Click the star next to the template name.*  
*The template will be added to the Favorites folder.*  
*On future note creation, click on the Favorites tab to select the Peds H&P.*
6. Click **OK**.



**New Note** x List

Note Type List Filter:  
Position

\*Type:  
H&P

Title:  
Peds H&P

\*Date:  
09/03/2015 1057

\*Author:  
Walton, Lisa L.

All (54) Favorites (1) Search

**\*Note Templates**

Name	Description
OB Progress Note Postpartum	OB Postpartum Progress Note
OB Triage H&P	OB Triage H&P
Pediatrics Progress Note	Pediatrics Progress Note
<b>Peds H&amp;P</b>	<b>Peds H&amp;P</b>
Procedure Note	Procedure Note
Procedure Note Bedside	Procedure Note Freetext
Progress Note Basic	Daily Progress Note Basic
Progress Note	Blank Progress Note
Progress Note Hospitalist	Hospitalist Progress Note
Progress Note I&O	Progress Note I&O
Progress Note I&O Med List	Progress I&O and Med List
Progress Note ICU	Progress Note ICU
Progress Note Med List	Progress Note with Medication List
Progress Note Nephrology	Progress Note Nephrology
Progress Note Ortho	Ortho Progress Note
Progress Note Post Surgical	Post Surgical Progress Note
Progress Note Rheumatology	Progress Note Rheumatology

OK Cancel

**Pediatric History and Physical**

1 **DOB** 06/01/2015 **FIN** 3800108094 **MRN** 2800105607 **Location** C4A/4A13/A

2 **Date and Time of Service**  
09/03/2015  
09:42

3 **Chief Complaint**  
Newborn, Vag Del 37+ Week Gest. GBS Neg, 4 lbs 14.99 oz

4 **History of Present Illness**  
Historian: [Name & Relationship to Patient]

5 **Review of Systems**  
**Constitutional:** no fever/chills, no diaphoresis, no weakness, no recent illness  
**Eyes/ENT:** no vision problems, no sore throat  
**Cardiovascular:** no chest pain, no palpitations  
**Respiratory:** no shortness of breath, no cough  
**GI/GU:** no abdominal pain, no nausea, no vomiting, no diarrhea, no black stools, no problems urinating  
**Musculoskeletal/Skin/Lymph:** no myalgias, no arthralgias, no rashes, no gland swelling  
**Neuro/psych:** no headache, no dizziness, no difficulty walking, no anxiety/depression

6 **Physical Exam**  
**Vitals & Measurements**  
**Vitals with Min/Max**  
T:37.3(Oral) HR:140 RR:66  
No results found  
  
No results found  
  
Chaperone: [Name & Relationship to Patient]

7 **Assessment/Plan**  
**Neonatal withdrawal symptoms from maternal use of drugs of addiction**  
Continue medications and monitor

8 **Problem List/Past Medical History**  
**Ongoing**  
No chronic problems  
**Historical**  
No qualifying data

9 **Perinatal History**

10 **Procedure/Surgical History**

11 **Home Medications**  
No qualifying data available

12 **Allergies**  
NKA

13 **Social History**

14 **Family History**  
Drug abuse: Mother.  
Drug addiction: Mother (Dx at 18).

15 **Immunizations**

16 **Lab Results**  
**H&H Only** 06/24/15 12:08  
HGB 12.0 G/DL  
HCT 35.0 %  
**BUN** 06/22/15 13:26  
BUN 66 mg/dL  
**Creatinine Blood Level** 06/22/15 13:26  
CRT 3.50 mg/dL

17 **Diagnostic Results**

Note Details: H&P, Walton, Lisa L., 09/03/2015 09:42, Peds H&P

Sign/Submit Save Save & Close Cancel

- Patient Demographics** DOB, FIN, MRN, Location
  - Date and Time of Service** when the note is created.
  - Chief Complaint** pulls in from Workflow, but there is a free text section under it here to provide additional information.
  - History of Present Illness:** Pulls in HPI documentation from Workflow; includes Historian and Interpretation/ Interpreter information; can free-text.
  - Review of Systems:** Pulls in ROS documentation from Workflow; can free text
  - Physical Exam:** Includes: Vitals and Measurements, Ht., Wt., BMI if > 1 yr old, option to document patient Chaperone, Pulls in PE documentation from Workflow
  - Assessment/Plan:** Pulls in the selected problems and documentation from the Assessment/Plan on workflow.
  - Problem List/ Past Medical History:** Pulls in documented Ongoing (Chronic) Problems and Historical (past visit) problems.
  - Perinatal History:** If less than 1 year, pulls in Delivery info, complications, Premature at X weeks.
  - Procedure/ Surgical History:** Pulls in documented procedures or surgeries
  - Home Medications:** Pulls in documented Home Medications.
  - Allergies:** Pulls in documented Allergies
  - Social History:** Pulls in Social History documented using Social History tab.
  - Family History:** Pulls in Family History documented using Family History tab.
  - Immunizations:** Free-text
  - Lab results:** Displays Labs for the last 24 hours across encounters, displays fishbone labs and Bili trend for the last 7 days across encounters.
  - Diagnostics:** Free-text
- In free text sections, you can type, dictate with Dragon microphone, use auto-text, or use Dragon commands.*