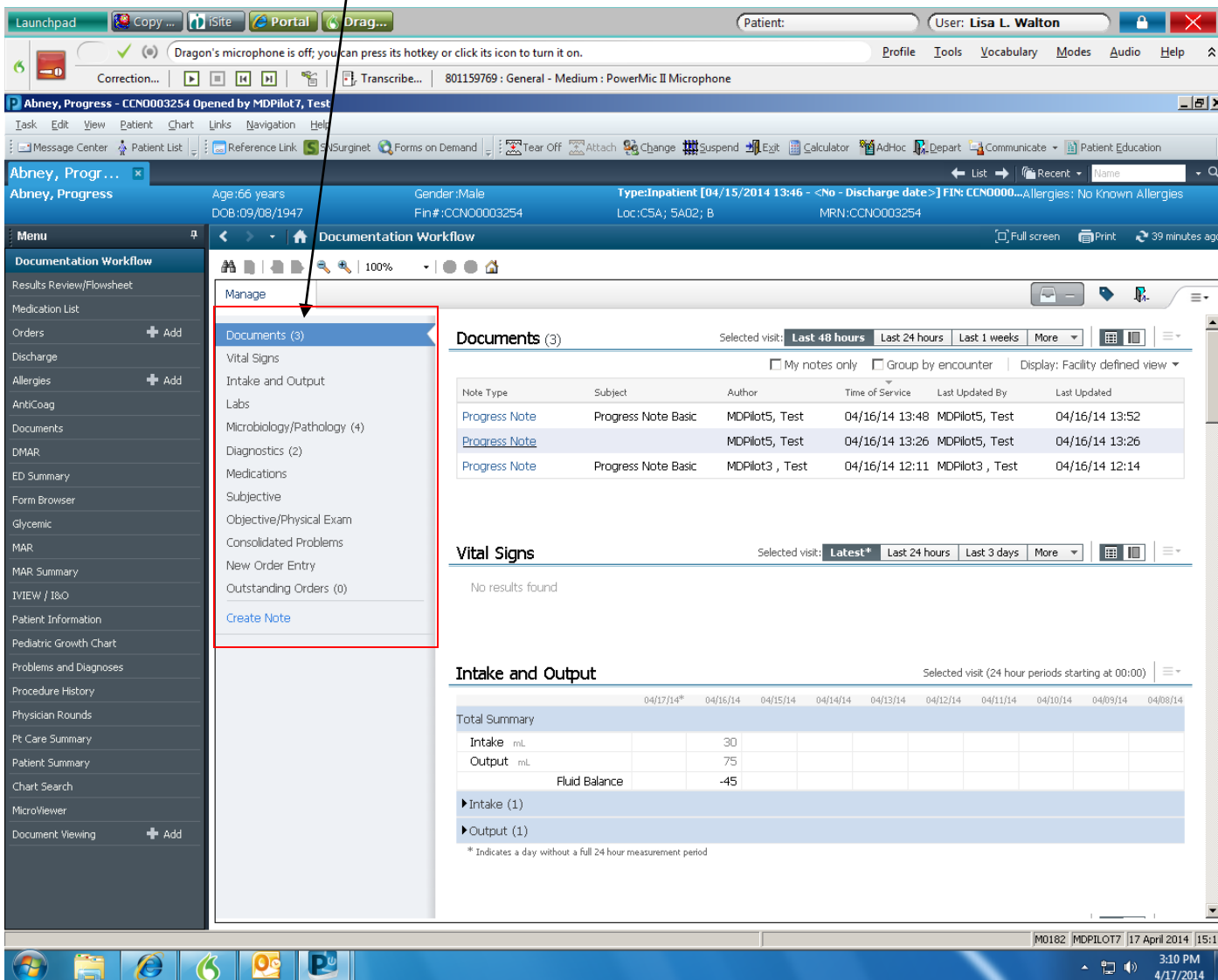


Documentation Workflow

The new Documentation workflow page will make the creation of your progress note a by-product of your normal workflow.

1. Launch Dragon before accessing a patient's chart, so that it may load while you are reviewing the chart.
2. From the patient list, open the patient's chart.
3. The **Documentation Workflow** will open.
4. On the left is the **Workflow**.



The screenshot shows the 'Documentation Workflow' page for patient Abney, Progress - CCN0003254. The left sidebar contains a 'Menu' with various options, including 'Documentation Workflow'. The main area displays 'Documents (3)' and 'Vital Signs'. A red box highlights the 'Documents (3)' section in the sidebar.

Documents (3)

Note Type	Subject	Author	Time of Service	Last Updated By	Last Updated
Progress Note	Progress Note Basic	MDPilot5, Test	04/16/14 13:48	MDPilot5, Test	04/16/14 13:52
Progress Note	Progress Note Basic	MDPilot5, Test	04/16/14 13:26	MDPilot5, Test	04/16/14 13:26
Progress Note	Progress Note Basic	MDPilot3, Test	04/16/14 12:11	MDPilot3, Test	04/16/14 12:14

Vital Signs

No results found

Intake and Output

Selected visit (24 hour periods starting at 00:00)

	04/17/14*	04/16/14	04/15/14	04/14/14	04/13/14	04/12/14	04/11/14	04/10/14	04/09/14	04/08/14
Total Summary										
Intake mL			30							
Output mL			75							
Fluid Balance			-45							
► Intake (1)										
► Output (1)										

* Indicates a day without a full 24 hour measurement period

5. Click on each item to jump to that section. You can also scroll down the page to review each section in the workflow.



Sections in Documentation Workflow

Documents

Documents provides a list of previous signed electronic documents for this visit based on the timeframe selected.

Click on the Note Type to open and view the document.

The list defaults to most recent document on top, but the timeframe can be changed.

Documents (9)

Selected visit Last 24 hours Last 48 hours More

☐ My notes only ☐ Group by encounter | Display: Facility defined view

Note Type	Subject	Author	Time of Service	Last Updated By	Last Updated
Progress Note	Progress Note Basic	Ali MD, Mohammed	04/01/14 13:29	Ali MD, Mohammed	04/01/14 13:33
Progress Note	Medicine - CCHP	Uzelac MD, Giovanna L. (resident)	03/31/14 17:27	Uzelac MD, Giovanna L. (resident)	03/31/14 17:32
Progress Note	Progress Note Basic	MDPilot, Test	03/31/14 16:35	MDPilot, Test	03/31/14 16:37

Pane View

Documents (3)

Selected visit: Last 48 hours Last 24 hours Last 1 weeks More

☐ My notes only ☒ Group by encounter | Display: Facility defined view

Progress Note	MDPilot5, Test	04/16/14 13:52
Progress Note	MDPilot5, Test	04/16/14 13:26
Progress Note	MDPilot3, Test	04/16/14 12:14

On the Pane view, use down arrow on keyboard or click the note name to move from note to note, to review like paper chart.

Progress Note

04/16/14 12:14

Progress Note

Subjective

Lab Results

Objective/Physical Exam

Vitals & Measurements

GENERAL: [awake], [well-developed, well-nourished], [comfortable]

HEAD/EYES: [normocephalic, atraumatic], [normal lids and conjunctiva], [pupils equal], [extraocular muscles intact]

EARS/NOSE/THROAT: [normal external ears/nose], [normal tympanic membranes], [normal oropharynx]

NECK: [supple], [full range of motion], [no masses], [no thyromegaly]

CARDIOVASCULAR: [normal S1/S2], [regular rate and rhythm], [no murmur/gallops/rub]

1.0 \

300

HGB 9.4 G/DL 04/15/2014 13:30 EDT (Low)

Vital Signs

Vital Signs

Selected visit: Latest* Selected visit Last 24 hours More

	Mar 24, 2014 09:28	Mar 11, 2014 11:36	11:21	07:00
Temp	37.6	--	37	38
BP	110	--	110	100
HR	76			70
HR	80			76
Respiratory Rate	--			--
Pulse Ox	99			98
Body Mass Index	36.21			
Height	152.4			
Weight	84.09			

Display of most recent vitals defaults, but the timeframe can be changed.

Hover over a specific result to see more information.

* Displaying recent results up to 6 columns



Sections in Documentation Workflow

Intake and Output (I&Os)

Intake and Output

Selected visit (24 hour periods starting at 00:00) | ⌵

	04/04/14*	04/03/14	04/02/14	04/01/14	03/31/14	03/30/14	03/29/14	03/28/14	03/27/14	03/26/14
Total Summary										
Intake mL					350					
Output mL					330					
Fluid Balance					20					
▶ Intake (1)										
▶ Output (1)										
▶ Counts (0)										

* Indicates a day without a full 24 hour

Expand the sections to view additional data by clicking on the triangle next to the section heading.

Labs

Labs

Selected visit: Latest* | Selected visit | Last 24 hours | More ▾

Most recent resulted labs will display, but the timeframe can be changed.

	Mar 11, 2014 11:25
Chemistry	
NA	↓123
K	3.5
CL	112
TOTAL CO2	↑33
BUN	↓3
CRT	↑3.00
GFR Group	See Below
eGFR African-American	↑32
eGFR Non African-American	↑26
ANION GAP	see c
CA	↑11.0
Hematology	
CBC w/ Diff	See Below
WBC	4.0
HGB	↓11.0

Chemistries and CBCs will automatically pull into your Progress Note displayed as Fishbone labs.

Hover over a result to see more information.

Any additional lab results you wish to include in your note can be Tagged by **right clicking** on the result and clicking **Tag**.

The tag icon at the top of the Documentation workflow page turns blue, indicating a tagged result.



These results will then pull into your note.

Microbiology/Pathology

Microbiology/Pathology (1)

Selected visit | Last 24 hours | Last 1 weeks | More ▾

Order	Susceptibility	Growth	Organism(s)	Source/Site	Collected	Last Updated	Status
Blood Cult		--	--	Blood, Peripheral	02/24/14 08:42	02/24/14 09:04	Auth (Verified)

Click on the order name (in blue) to open the report.

Status	Meaning
Ordered	Order placed but not yet completed
In Progress	Order currently processing
Unauth	Order completed but not yet resulted
Auth (Verified)	Completed order with dictated report available



Sections in Documentation Workflow

Diagnostics

The Diagnostic Tests and Imaging Orders for the selected visit will be displayed, but the timeframe can be changed.

Diagnostics (4)

Selected visit Last 24 hours Last 3 days More ▾

Name	Reason For Exam	Resulted	Last Updated	Status
Diagnostic Tests (0)				
No results found				
Imaging (4)				
Chest PA and Lat	--	03/04/14 08:58	--	Ordered
CT Abd,Pelvis w/wo Contrast	--	02/24/14 07:05	02/24/14 07:27	Auth (Verified)
Chest PA and Lat	--	02/24/14 07:05	02/24/14 07:29	Auth (Verified)
Chest PA and Lat	--	01/27/14 10:07	--	Unauth

Clicking an **Auth (Verified)** report opens the Final report.

Clicking an **Unauth** report opens the Result Details window with more information about the order.

Document Viewer - ZZTEST, PHYSDOC6 - 2800100056

*** Final Report ***

5400480
Name: ZZTEST, PHYSDOC6
DOB: 01-24-1986 Gender: F
Med Rec#: 2800100056
Financial#: 3800100074
Location: Christiana Hospital
Ordering Phys: SHIUH, TIMOTHY Y. MD
CC Physician:
Study: CHEST PA AND LATERAL VIEWS
Service Date: 02-24-2014 07:06:00
The heart is normal in size and configuration. Both lungs are expanded and are clear.
IMPRESSION: NORMAL CHEST
ALAN EVANTASH, MD
(Electronically Signed)
Dict/trans: Ae/ Ae
TR: 02-24-2014 07:29:00
VE: 02-24-2014 07:29:00
Result type: Chest PA and Lat
Result date: 24 February 2014 07:05
Status: Auth (Verified)
Document Title: 5400480
Performed by: Evantash MD, Alan on 24 February 2014 07:29
Verified by: Evantash MD, Alan on 24 February 2014 07:29
Encounter info: 3800100074, CHR Inpatient, 01/24/2014 -

Tag

Highlight any specific section of the report and click Tag to insert this information into your Progress note.

Result Details - ZZTEST, PHYSDOC6

Result History

Value	Valid From	Valid Until
Exam Completed	01/28/2014 11:01	Current
Ordered	01/28/2014 11:01	01/28/2014 11:01

Result Action List

Chest PA and Lateral

Exam Completed

Date/Time 27 January 2014 10:07
Contributor System RIS
Accession Number 22064263
Status Unauth
[Trend](#)

2515475514 Forward... Print... Close

Tagging can be used in:

- Documents
- Diagnostics
- Lab Results



Sections in Documentation Workflow

Medications

Medications for the selected visit are displayed in the following categories:

- Scheduled
- Continuous
- PRN/Unscheduled Available
- Administered in last 24 hours
- Discontinued in last 24 hours

Click the Medications heading to view the MAR Summary screen.

Medication Reconciliation Status is easy to determine on the workflow.

- Meds History (Home Medications)
- Adm. Meds Rec
- Disch. Meds Rec

✓ = Completed

🔄 = In Progress

❗ = Not Started

To complete reconciliation or view the med rec screens, click the status.

Medications

Selected visit

Status: ✓ Meds History ❗ Adm. Meds Rec ❗ Disch. Meds Rec

4 Scheduled (3)

Next Dose

levoFLOXacin (LevoFLOXacin (Levaquin)) (LevoFLOXacin 750 Mg Tab) 750 MG, 1 TAB, PO, Daily	04/04/14 10:00
piperacillin-tazobactam (Piperacillin-Tazobactam (Zosyn)) 4.5 G, 200 ML/HR, IV, Q8H	04/04/14 16:00
carvedilol (Carvedilol (Coreg)) (Carvedilol 6.25 Mg Tab) 6.25 MG, 1 TAB, PO, BID	04/04/14 20:00

4 Continuous (0)

4 PRN/Unscheduled Available (5)

Last Dose

acetaminophen (Acetaminophen (Tylenol)) 650 MG, 2 TAB, PO, Q4H, PRN: Pain Scale - Mild 1-3/Fever
nitroglycerin (Nitroglycerin (Nitrostat) SL Tab) 0.3 MG, SL, Q_5Min, PRN: Chest pain-MR x2
ondansetron (Ondansetron ODT (Zofran ODT)) 4 MG, 1 SLTAB, PO, Q8H, PRN: Nausea/Vomiting

zolidem (Zolidem (Ambien)) 5 MG, 1 TAB, PO

zolidem (Zolidem (Ambien)) 2.5 MG, 0.5 TAB

4 Administered (0) Last 24 hours

4 Discontinued (0) Last 24 hours

Order Reconciliation: Admission - ZZTEST, PHYSDDC6
ZZTEST, PHYSDDC6 Age: 28 years Gender: Female Type: Inpatient [01/24/2014 07:39 - <No - Discharge da... Allergies: No Known Allergies
DOB: 01/24/1986 Fin#: 3800100074 Loc: CSA; 5401; B MRN: 2800100056

Status: ✓ Meds History ❗ Adm. Meds Rec ❗ Disch. Meds Rec

Orders Prior to Reconciliation

Orders After Reconciliation

Order Name/Details	Status	Order Name/Details	Status
acetaminophen (Acetaminophen (Tylenol)) (Ac... 650 MG, 2 TAB, PO, Q4H, PRN: Pain Scale - Mild 1-3/Fever	Ordered	acetaminophen (Acetaminophen (Tylenol)) (Ac... 650 MG, 2 TAB, PO, Q4H, PRN: Pain Scale - Mild 1-3/Fever	Ordered
AMLOdipine (AMLOdipine.) 0 Refill(s)	Documented		
aripiprazole (Abilify) 0 Refill(s)	Documented		
CAPTOpriL (CAPTOpriL.) 0 Refill(s)	Documented		
carvedilol (Carvedilol (Coreg)) (Carvedilol 6.25 M... 6.25 MG, 1 TAB, PO, BID	Documented	carvedilol (Carvedilol (Coreg)) (Carvedilol 6.25 M... 6.25 MG, 1 TAB, PO, BID	Ordered
carvedilol (Coreg)	Documented		
levoFLOXacin (LevoFLOXacin (Levaquin)) (LevoFL... 750 MG, 1 TAB, PO, Daily	Ordered	levoFLOXacin (LevoFLOXacin (Levaquin)) (LevoFL... 750 MG, 1 TAB, PO, Daily	Ordered
levothyroxine (Levoxyl)	Documented		
meTOPROlOl (meTOPROlOl XL (Toprol-XL)) 25 MG, PO, Daily	Ordered	meTOPROlOl (meTOPROlOl XL (Toprol-XL)) 25 MG, PO, Daily	Ordered
nitroglycerin (Nitroglycerin (Nitrostat) SL Tab) 0.3 MG, SL, Q_5Min, PRN: Chest pain-MR x2	Ordered	nitroglycerin (Nitroglycerin (Nitrostat) SL Tab) 0.3 MG, SL, Q_5Min, PRN: Chest pain-MR x2	Ordered
omeprazole (omeprazole.) 0 Refill(s)	Documented		
ondansetron (Ondansetron ODT (Zofran ODT)) (O... 4 MG, 1 SLTAB, PO, Q8H, PRN: Nausea/Vomiting	Ordered	ondansetron (Ondansetron ODT (Zofran ODT)) (O... 4 MG, 1 SLTAB, PO, Q8H, PRN: Nausea/Vomiting	Ordered
piperacillin-tazobactam (Piperacillin-Tazobacta... 4.5 G, 200 ML/HR, IV, Q8H	Ordered	piperacillin-tazobactam (Piperacillin-Tazobacta... 4.5 G, 200 ML/HR, IV, Q8H	Ordered
topiramate (Topamax)	Documented		
zolidem (Zolidem (Ambien)) (Zolidem 5 Mg T... 2.5 MG, 0.5 TAB, PO, QHS, PRN: Insomnia	Ordered	zolidem (Zolidem (Ambien)) (Zolidem 5 Mg T... 2.5 MG, 0.5 TAB, PO, QHS, PRN: Insomnia	Ordered

Details

0 Missing/Required Details

7 Unreconciled Order(s)

Dr Table

Reconcile And Sign

Cancel

When performing Med Rec, confirm that the information on the right side is correct and that the order includes:

- Name
- Dosage
- Route
- Frequency



Sections in Documentation Workflow

Subjective

Subjective

To add your Subjective/History of Present Illness documentation for this update, you can:

- Free text
- Auto text
- Dragon

The documentation will auto-save after a short period of time, but you can also click **Save**.

Objective/Physical Exam

Objective/Physical Exam

To add your Objective/Physical Exam documentation for this update, you can:

- Free text
- Auto text
- Dragon

1. Use Dragon commands to add:
 - a template of multi-system exam information (for example, say “**Normal Exam template**”)
 - a macro of an individual system (for example, say “**General Macro**”)
2. Use the Dragon **Tab Forward** key (or say “**Next field**”) to move to each bracketed field and dictate your findings.
3. If you have to complete a selection field in the template or auto-text (by adding an X to select a choice), be sure to use a **capital X**.
4. When complete, press the **Accept Defaults** key on the Dragon mic to remove the brackets.

I'm using Dragon to dictate my Subjective and it's not working correctly. What's going on?

If commands are not working and the beginning of dictated sentences do not start with capital letters, check the **Full text indicator** in the Dragon Bar. It should be a green check mark.



If it is a gray check mark, the VSync between Dragon and PowerChart is not working. Contact the help desk to check your settings.



Sections in Documentation Workflow

Consolidated Problems

Consolidated Problems list is a combined list of problems and diagnoses. Active Problems carry forward from day to day.

Consolidated Problems

All Visits

Classification: All

Add new as: This Visit



Add new problems or diagnosis by typing the name in the search field and selecting from the provided list.

Problems (2)

Show Historical (1)

1 Sys hypertension () Chronic

This Visit

2 CAD (coronary artery disease) ()



Chronic

This Visit

Inactive

Historical

Chronic problems also display and can be converted to a This Visit problem by hovering over the description and select the type.

If a problem is no longer applicable, it can be removed from this visit. Select the menu option in the right corner of the Consolidated Problems section. Then select **Remove from This Visit**.

All Visits

Remove from This Visit

Resolve

Inactivate

Cancel

Move to Chronic

Move to This Visit

Prioritize the problems.

These will pull into your note under the Assessment/Plan section.

1. Hover over the problem's number.
2. Click the dropdown arrow.
3. From the list, select the new priority.
4. The problem will move on the list to the new assigned priority.



2 CAD (coronary artery disease) ()



This Visit

1
2
3
4

Condition: CAD (coronary artery disease)

This Visit - IMO Term: CAD (coronary artery disease) (41108)

Recent visits:

03/11/2014 Classification: Medical



Sections in Documentation Workflow

New Order Entry

New Order Entry allows you to quickly add an order from the workflow.

New Order Entry +

Orders may be displayed by a list of your favorites. To order, simply click the Order button next to the order name. The button turns dark gray.

New Order Entry +

You can also search for an order. Type the order details into the search field.

Inpatient ▾

Zolpidem (Ambien)
Zolpidem (Ambien) Dose of 5 MG, PO, QHS, PRN for: Insomnia
Zolpidem (Ambien) Dose of 2.5 MG, PO, QHS, PRN for: Insomnia
Zolpidem (Ambien) *The recommended dose of zolpidem for women is 5 mg.*
Zolpidem (Ambien) *Lower starting doses in the elderly are usually effective.*
Zolpidem (Ambien)
Zolpidem CR (Ambien CR)(P&T SUB)
P&T SUB Zolpidem CR (Ambien CR)
P&T SUB Zolpidem CR (Ambien CR) Click here for P&T Substitution Details

Use caution!!

Order sentences that begin with an * are not real orders. Do not select these orders on this screen.

Being as specific as possible will return the most correct order:

1. Type the order, dosage, route and frequency.
2. Select the correct order from the list.

Zolpidem (Ambien) Dose of 2.5 MG, PO, QHS, PRN for: Insomnia

As you make your selections, the Order Inbox in the upper right of the Workflow page turns green and counts the number of orders. Click the **Order inbox**. The **Orders for Signature** window appears.



Remove the order by hovering over the order and clicking the X that appears.

Orders for Signature (1)

Zolpidem (Ambien)

Dose of 2.5 MG, PO, QHS, PRN for: Insomnia

☐ Show Diagnosis Table

Sign

Save

Modify

Cancel

Click **Sign** to complete the order.

Change order information by clicking **Modify**.



Sections in Documentation Workflow

Outstanding Orders

Outstanding orders are orders which have not been completed yet.

Outstanding Orders (1)

Last 24 hours for the selected visit



	Status	Ordered
CBC with diff	Ordered	04/03/14 11:00

Hover over the order for more information, like who placed the order.

Order: CBC with diff

Order Details: Once, Stat 04/07/2014 09:42, Lab Draw

Order Comments:

3 ml Purple top - Adult

Purple top tubes (EDTA) must contain a minimum of two (2) ml blood and not be clotted or hemolyzed.

0.3 ml Purple microtainer - Pediatric/Neonate

Fill peds microtainer to 1st line. Prefer 2nd line.

Order Date/Time: 04/07/2014 09:42

Start Date/Time: 04/07/2014 09:42

Status: Ordered

Ordered by: Shih MD, Timothy Y.

Create Note

Documents (0)

Vital Signs

Intake and Output

Labs

Microbiology/Pathology (1)

Diagnostics (0)

Medications

Subjective

Objective/Physical Exam

Consolidated Problems

New Order Entry

Outstanding Orders (0)

Create Note

Now that your review and documentation are complete, click **Create Note**.



Progress Note

To create your Progress Note, complete the following:

1. From the **Type** dropdown list, select **Progress Note**.

*Type: Progress Note Position Note Type List

Title: Specialty

2. In the **Title** field, type or dictate your specialty.

*Date: 4/21/2014

1015

*Author: DOCTORPHYSDOC, Test

*Note Templates

Name	Description
Brief Consult Note	Consultant Initial Brief Note
ED Physician Record	Emergency Department Physician Record
ED Physician Record and Teaching Note	Emergency Department Physician Record with Teaching Note
ED Teaching Physician Record	Emergency Department Teaching/Supervisory Note
Procedure Note Bedside	Bedside Procedure Note
Progress Note Basic	Daily Progress Note Basic
Progress Note	Free Text Note Template

3. Under **Note Templates**, select **Progress Note Basic**.
Other types may be available, depending on your specialty.

OK

Cancel

4. Click **OK**.

The Progress Note displays.

To be compliant, your Progress Note must be different on each Date of Service.

While the assessment/plan may not change much from day to today, the vitals and labs will be different.

Chemistries and CBC results are displayed in Fishbone labs, as well as any other tagged lab results.

Tagged Text

5400480 01/27/2014 05:05 ..
IMPRESSON: NORMAL CHEST.

Tagged Diagnostics Results appear in Tagged text clipboard.

Dictated Subjective and Objective/Physical Exam information pull in. Most Recent Vitals display in the Objective/Physical Exam section.

Progress Note

Subjective

28 year old female admitted to the emergency department last evening with chest pain. Patient was diagnosed with hypertension. Patient was initially in substantial pain, but is now resting comfortably and without distress.

Objective/Physical Exam

Vitals & Measurements

T: 37.5 (Oral) HR: 80 RR: 21 Pulse Ox: 99%

GENERAL: Acute chest pain, diaphoretic, nausea

HEAD: (normocephalic)

EYES/EARS/NOSE/THROAT: (pupils equal, extrinsic muscles intact, no scleral injection, normal pharynx)

NECK: (normal inspection)

RESPIRATORY: (no respiratory distress, clear to auscultation bilaterally)

CARDIOVASCULAR: (regular rate and rhythm, no murmurs, rubs or gallops)

ABDOMEN/BLADDER: (soft, non-tender, no organomegaly, no masses, normal bowel sounds)

EXTREMITIES: (non-tender, normal range of motion, no edema/swelling)

NEUROLOGIC: (alert and oriented x 3, no gross motor deficits, no gross sensory deficits, cranial nerves intact)

SKIN: (no rashes)

Assessment/Plan

CAD (coronary artery disease)

[...]

Ordered: CBC with diff

Sys Hypertension

[...]

Ordered: CBC with diff

Insomnia

[...]

Ordered: zolpidem, Dose of 2.5 MG = 0.5 TAB, PO, QHS, PRN, for: Insomnia, Order Start: 04/24/2014

10:38

Lab Result

HGB 11.0 G/CL 03/11/2014 11:25 EDT (Low)

Fishbone Labs

MAR 11 11:25

4.0 L 11.0 / 150

/ 45 C \

Diagnostic Results

Under Assessment/Plan, the active and prioritized diagnoses will display. Document the plan of care for each diagnosis on each date of service.

Check this to review for conflicting information (make sure that the chief complaint and history of present illness is recognized in the Review of Systems and supported by the information documented here). Any new orders will also be displayed here.

Sign/Submit

Save

Save & Close

Cancel



Progress Note– Adding tagged text

1. To add the Tagged Text to the Progress Note, click and hold the Tagged Text.
2. Then drag it to the desired section of the note.

Tagged Text

5400480 01/27/2014 05:05 ...

IMPRESSION: NORMAL CHEST.

IMPRESSION: NORMAL CHEST.

Progress Note

Subjective

28 year old female admitted to the emergency department last evening with chest pain. Patient was diagnosed with hypertension. Patient was initially in substantial pain, but is now resting comfortably and without distress.

Objective/Physical Exam

Vitals & Measurements

T: 37.6 (Oral) HR: 80 RR: 21 Pulse O₂: 99%

GENERAL: Acute chest pain, diarrhea, nausea

HEAD: [normocephalic]

EYES/EARS/NOSE/THROAT: [pupils equal, extraocular muscles intact, no scleral icterus, normal pharynx]

NECK: [normal inspection]

RESPIRATORY: [no respiratory distress, clear to auscultation bilaterally]

CARDIOVASCULAR: [regular rate and rhythm, no murmurs, rubs or gallops]

ABDOMEN/GU: [soft, non-tender, no organomegaly, no masses, normal bowel sounds]

EXTREMITIES: [non-tender, normal range of motion, no edema/swelling]

NEUROLOGIC: [alert and oriented x 3, no gross motor deficits, no gross sensory deficits, cranial nerves intact]

SKIN: [no rashes]

Assessment/Plan

CAD (coronary artery disease)

☐

Ordered: CBC with diff

Sys hypertension

☐

Ordered: CBC with diff

Insomnia

☐

Ordered: zolpidem, Dose of 2.5 MG = 0.5 TAB, PO, QHS, PRN for: Insomnia, Order Start: 04/04/2014 10:38

[1] 5400480; Satti MD, Sudhakar R. 01/27/2014 05:05 EST

Lab Result

HGB 11.0 G/DL 03/11/2014 11:25 EDT (Low)

Fishbone Labs

MAR 11 11:25

\ L 11.0 /
4.0 _____ 150
/ 45.0 \

Diagnostic Results

IMPRESSION: NORMAL CHEST. [1]

3. A footnote appears, attributing the tagged information to the original document.

Progress Note–Refreshing/Free text fields/Deleting



Parts of the Progress Note, like Lab Result can be refreshed to import the most recent information.
Hover over the title and click the **Refresh** icon that displays.

Add a free text field to document additional information.
Hover over the title and click the **Insert Free Text field** icon.
Information added here does not update on the Documentation Workflow.

Sections can be deleted if that information is not pertinent to your progress note.
Hover over the title and click the **Delete** icon that displays.

Assessment/Plan

CAD (coronary artery disease) ☐

[_Better controlled today. Most likely secondary to non compliance. Will continue home Coreg and Lisinopril.]

If you are consulting on a patient and do not need to document plan of care for each diagnosis in your note, hover over the diagnosis name and click the X to remove it from your note.



Progress Note– Completing your note

- Once you have completed your note, click **Sign & Submit**. **No more changes can be made.**
 - To save the information without closing or signing, click **Save**.
 - To save the information and close the note without signing, click **Save & Close**.
 - Click **Cancel** to discontinue the note.
- The Signed and Saved note will display in the patient's chart under Documents.
 - If you had Saved and Closed, the note would indicate (In Progress) and could be opened and modified.

Sign/Submit

Save

Save & Close

Cancel

Documents (11) +

Selected visit

Last 24 hours

Last 48 hours

More ▾

☐ My notes only☐ Group by encounter

Display: Facility defined

Note Type	Subject	Author	Time of Service	Last Updated By	Last Updated
Progress Note	Medicine	MDPilot, Test	04/04/14 10:53	MDPilot, Test	04/04/14 10:55